

Decision in principle (DIP)

Intermediary details (customer facing)	
Are you? <input type="checkbox"/> Directly Authorised <input type="checkbox"/> Appointed Representative <input type="checkbox"/> Commercial Broker	
Name	Your customer reference (if applicable)
Address (including postcode)	
Email address	FCA registration number (if applicable)
Telephone number (including STD code)	Confirm your NACFB membership number (if applicable)
Network/Club details (If you are an AR you must provide details of your network)	Packager details
Contact name	Contact name
Company name	Company name
Company address (including postcode)	Company address (including postcode)
Company telephone number (including STD code)	Company telephone number (including STD code)
FCA registration number	FCA registration number
Personal details - applicant/director 1	Personal details - applicant/director 2
To be completed for all enquiries, if there are more than 2 directors, please provide details of additional directors on Page 4 of this application.	
Title (Mr/Mrs/Miss/Ms/Dr/Other)	Title (Mr/Mrs/Miss/Ms/Dr/Other)
If specified 'Other' please state	If specified 'Other' please state
First name	First name
Middle name(s)	Middle name(s)
Surname	Surname
D.O.B.	D.O.B.
Nationality	Nationality
Total proveable annual income £	Total proveable annual income £
Self Employed <input type="checkbox"/> Employed <input type="checkbox"/> Retired <input type="checkbox"/> Not Working <input type="checkbox"/>	Self Employed <input type="checkbox"/> Employed <input type="checkbox"/> Retired <input type="checkbox"/> Not Working <input type="checkbox"/>
Years in current position (if less than 3 years, please state on page 4)	Years in current position (if less than 3 years, please state on page 4)
Current residential mortgage debt £ payments £	Current residential mortgage debt £ payments £
Current estimated residential value £	Current estimated residential value £
Residential Status (own, renting, live with parents)	Residential status (own, renting, live with parents)
Current address (Inc Postcode). Please include time at address. (if less than 3 years, please provide details on Page 4 of this application of previous address upto 3 years)	Current address (Inc Postcode). Please include time at address. (if less than 3 years, please provide details on Page 4 of this application of previous address upto 3 years)
Any property restrictions (i.e. Over 55s, G2 listed, etc)	Any property restrictions (i.e. Over 55s, G2 listed, etc)

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Limited company details (only to be completed for a limited company)			
Name of company			
Company registration number		Number of directors	
Business start date (DD/MM/YY)		Country of incorporation	
Qualification criteria			
Have the applicant(s) had any adverse credit registered in the last 3 years? Yes <input type="checkbox"/> No <input type="checkbox"/>			
If yes, please provide additional details			
Application type (Regulated Mortgage Contracts available to individuals only)		Personal <input type="checkbox"/>	Limited company <input type="checkbox"/>
Is this application a Regulated Mortgage Contract?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Level of advice (Regulated Mortgage Contracts must always be advised)	Advised <input type="checkbox"/> Non-advised <input type="checkbox"/>
Does your customer wish to add any of the following fees to the loan (they should make a positive choice to do this)?			
Telegraphic transfer fee	Yes <input type="checkbox"/> No <input type="checkbox"/>	Facility fee	Yes <input type="checkbox"/> No <input type="checkbox"/>
Assessment fee	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Do you intend to pass any of the procurement fee to the applicant(s)? Yes <input type="checkbox"/> Part <input type="checkbox"/> No <input type="checkbox"/> If yes or part, how much £			
Are you charging the applicant(s) an administration fee?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, how much £	When is this payable?
Is this fee refundable?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, how much is refundable? £	When is this refundable?
Are you charging the applicant(s) a broker fee?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, how much £	When is this payable?
Is this fee refundable?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, how much is refundable? £	When is this refundable?
Are you charging the applicant(s) a packager fee?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, how much £	When is this payable?
Is this fee refundable?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, how much is refundable? £	When is this refundable?
Loan information			
Type of Security	First charge <input type="checkbox"/> Second charge <input type="checkbox"/>		
If a second charge, what is the current first charge balance £			
1 st Security			
Will the property be let?	Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input type="checkbox"/>		
Does any applicant or an "immediate family member" live in or intend to live in the property?	Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input type="checkbox"/>		
Is the loan wholly or predominantly for the purposes of a business carried on, or intended to be carried on, by all of the applicants?	Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input type="checkbox"/>		
Has any applicant or "immediate family member" ever lived in the property or did any applicant inherit it?	Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input type="checkbox"/>		
2 nd Security			
Do all of the applicants currently own buy to lets other than the property or any additional security?	Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input type="checkbox"/>		
If there is an additional security, do any applicants or an "immediate family member" live in or intend to live in the additional security?	Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input type="checkbox"/>		
If there is an additional security, has any applicant or an "immediate family member" ever lived in the additional security or did any applicant inherit it?	Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input type="checkbox"/>		
Will any additional security be let?	Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input type="checkbox"/>		
Loan Requirements			
Scheme	Standard bridging <input type="checkbox"/>	Light refurbishment (no planning) <input type="checkbox"/>	Heavy refurbishment (with planning) <input type="checkbox"/>
Reason for loan (Please provide an explanation and continue on page 4 if required)			

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Repayment type (Regulated Mortgage Contracts must be retained interest)	Monthly payments <input type="checkbox"/>	Retained interest <input type="checkbox"/>
Loan type	Purchase <input type="checkbox"/>	Refinance <input type="checkbox"/>
Total purchase price/estimated value £	Total open market value £	
If purchase price is less than the open market value, please explain the reason		
Total advance required (exclusive of fees/ retained interest payments) £		
Term in months (12 months max for Regulated Mortgage Contracts)		
Will any additional security be available?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, what is the available equity
Type of conveyancing	Joint representation <input type="checkbox"/> <small>Where our conveyancer acts for both us and you (England and Wales only).</small>	Separate representation <input type="checkbox"/> <small>Where our conveyancer acts for us only and you have your own conveyancer.</small>

Exit strategy - please tick all that apply			
Sale <input type="checkbox"/>	Refinance <input type="checkbox"/>	Maturity of endowment plan <input type="checkbox"/>	
Maturity of pension plan <input type="checkbox"/>	Maturity of savings plan <input type="checkbox"/>	Other <input type="checkbox"/>	
Please provide full details (continue on 'Additional information' page if required.)			

Security details (For more security property, please add to additional information on page 4)		
Property address (inc. Postcode)		
Any restrictions (i.e. Over 55s, G2 listed, etc)		
Type (e.g. house, terraced house etc)	Property's current use	
Number of storeys (flats only)	Floor number (flats only)	Number of bedrooms
Tenure	Remaining term of lease (where applicable)	

Signed	Date
	Print name

Get in touch with our intermediary support team	
Telephone: 0116 464 5544	Email: info@ukpropertyfinance.co.uk
Freephone: 0800 169 1589	Website: www.ukpropertyfinance.co.uk

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Broker name	
Applicant(s) name	

Please add any additional security details here.

Security	To be lived in	To be let

If you need to enter any additional information to support this case please enter it here.

Question	Details